

Date Completed: _____

General Intake

Patient Information

Patient Name: _____ Preferred Name: _____

Date of Birth: _____ Primary Language: _____

Legal Sex: Male Female X Gender Identity: _____ Preferred Pronouns: _____

Referral Information

Referring Physician: _____

Referral Reason/Primary Concerns: _____

Do you have any additional concerns related to (please select):

Strength	Fine Motor	Self Help Skills	Handwriting	Sensory Processing
Feeding	Balance	Social Skills	Attention	Gross Motor Movements
Coordination	Communication	Frustration Tolerance	Behavior	Safety

Medical and Developmental History

Medical History/Diagnosis: _____

Please list any medical specialists the patient currently sees. (PCP, Neurology, Physiatry, GI, etc.)

Physician: _____ Specialty: _____

Physician: _____ Specialty: _____

Physician: _____ Specialty: _____

Please list any injuries, surgeries, or hospitalizations.

Event: _____ Date: _____

Event: _____ Date: _____

Event: _____ Date: _____

Birth History: Was the patient born at full term without complications: Yes No

If no, describe details of the pregnancy, delivery and any postnatal special care/NICU:

Development: Please give approximate ages when the patient first performed the below skills.

Skill	Age	Skill	Age	Skill	Age
Rolled over		Walked		Crawled	
Sat unsupported		Said first words		Combined words	

Please list any allergies the patient has:

Please list any medications the patient is taking:

Medication Name	Dose	What is it treating?

Behavioral History

Does the patient have a history of aggressive behavior towards self or others? Yes No

If yes, please describe including potential triggers, behavioral plans, and successful strategies:

Current Interventions

School:

School Name: _____ District: _____ Grade Level: _____

Does the patient have an IEP or 504 plan? Yes No

Current Services: Please indicate below all services the patient is currently receiving, including extracurricular activities.

Intervention	Location				How Often?
Physical Therapy	School	Outpatient	Early Intervention	Private	Times per week? _____ How many minutes? _____
Occupational Therapy	School	Outpatient	Early Intervention	Private	Times per week? _____ How many minutes? _____
Speech Therapy	School	Outpatient	Early Intervention	Private	Times per week? _____ How many minutes? _____
Group Therapy	School	Outpatient	Early Intervention	Private	Times per week? _____ How many minutes? _____
ABA Therapy	School	Outpatient	Early Intervention	Private	Times per week? _____ How many minutes? _____
Home Services	School	Outpatient	Early Intervention	Private	Times per week? _____ How many minutes? _____
Other:	School	Outpatient	Early Intervention	Private	Times per week? _____ How many minutes? _____

Previous Services – Has the patient previously received any of the following:

Physical Therapy Occupational Therapy Speech Therapy ABA Early Intervention Feeding Therapy

Many standardized tests cannot be repeated within one year's time. Please bring or send a copy of any PT, OT, Speech evaluations done within the last year. If your child has an IEP/IFSP or has neuropsychology testing, please bring a copy.

Members of child's household:

Name: _____ Age: _____ Relationship: _____
 Name: _____ Age: _____ Relationship: _____
 Name: _____ Age: _____ Relationship: _____
 Name: _____ Age: _____ Relationship: _____
 Name: _____ Age: _____ Relationship: _____

Parent/Guardian Signature: _____ Date: _____

Relationship to patient: _____